

# New Digital Application Preferences and Email Option Available



## What it does:

- Allows the GA to select whether the applicant is to receive underwriting decisions directly from Legal & General America.
- Allows the GA to select the email address where the digital application notifications are sent.

## How to update Preferences:

- Click on the down arrow located next to the name in the upper right corner.
- Select **Partner Preferences**.

Latest Activity	Submitted/Effective	Company	Policy #	Type	Status	Application Method	Customer	Agent
06/19/2020 10:00 AM	06/19/2020	BNR		Application	Pending	Online App		BANNER LIFE INSURANCE COMPANY

- Click on the green **Digital Application Preferences** button.

**DASHBOARD**

BANNER LIFE INSURANCE COMPANY (D2C0000)

Change Preferences

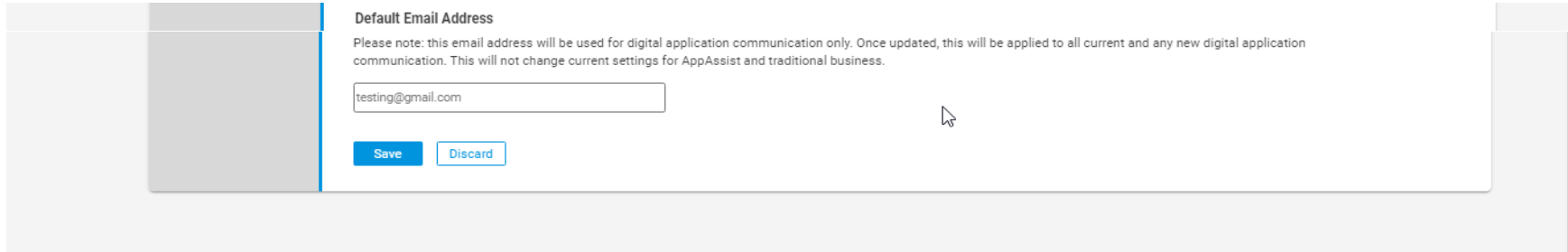
**Digital Application Preferences**

**1. Broker Access**  
Would you like the brokers that report directly to you to be able to view their own policy and commission information and to be able to change their preferences?  
 Yes  No

**2. New Business Requirements Notification via email**  
If you want to receive your daily new business status reports (which report the status at the end of the prior working day), please indicate your media preference and email address.  
 Email  None

## How to update Preferences continued:

- The **Online Applications** screen opens. The GA can change preferences for all digital application policies going forward.
- Options include what information and how it will be displayed to the applicant during Final Decision. Customizations may apply to the offer screen, email, or text (SMS) depending on which forms of communication have been opted into.
- Update the **Default Email Address** where digital application notifications are to be sent.



- Click **Save** to update preferences. Changes will apply to all digital applications going forward.

