



New Digital Application Platform Enhancements

Snapshot of changes effective July 7, 2021

EHR Integration Phase 3

- New integration with second vendor **WOMBA**
- New vendor selection rule that alternates the EHR order between MIB and WOMBA with visibility in the application manager

TIAA PI not equal to PO

- When PI and PO are not the same, PI will not have the option to pay for TIAA so payment screen will no longer appear for PI
- Summary, thank you pages, etc., have been updated to be geared towards the PO

Platform Improvements

- **Start Application** button on the left menu within partner dashboard has been renamed to **Start Application/Ticket**

Status Feed API

- New status feed API created to provide status of one policy or multiple policies at one time on an on-demand basis for those **directly linked with LGA**

Primary and Contingent Beneficiary

- New beneficiary types available in primary and contingent beneficiary selections
- Validation to ensure primary and contingent beneficiary are not the same

Rules Enhancements

- Four new enhancements featuring APS ordering rule to **increase exam free eligibility** and reduce APS ordering for hypertension, asthma and prioritization for physician checks within five years

Close Out Applications

- Advisors have the option to close out apps from **partner dashboard** or **application manager** based on status; advisors not registered with partner dashboard can call via edit API
- Underwriter and case manager roles can close out apps from the application manager before and after the app is signed based on customer/advisor's request

For information on our Digital Application Platform, visit our [website](#) or contact your sales representative.

Legal & General America life insurance products are underwritten and issued by Banner Life Insurance Company, Urbana, Maryland and William Penn Life Insurance Company of New York, Valley Stream, NY. Banner products are distributed in 49 states and in DC. William Penn products are available exclusively in New York; Banner does not solicit business there. The Legal & General America companies are part of the worldwide Legal & General Group. Clients who do not fit all automated underwriting eligibility requirements may need to submit additional information like a paramedical exam or other labs or medical records. For broker use only. Not for public distribution.

